

GLOBAL EXCELLENCE
HYOSUNG



2013~2014

Hyosung has been setting the direction and building solid foundations for various industries through countless challenges and innovative technological breakthroughs throughout its 50-year history.

History

GLOBAL EXCELLENCE
HYOSUNG

- 2013** Completed the carbon fiber plant in Korea, Started Commercialization of Polyketone
- 2010** Completed steel cord plant in Vietnam
- 2009** Completed the aramid fiber plant
- 1990** Started Spandex business
- 1989** Started PP and propylene business
- 1980** Established HYOSUNG BASF(50/50% JV)
- 1975** Acquired Hanyoung Industry (predecessor of Hyosung Heavy Industry)
- 1973** Dongyang Polyester and Dongyang Textile established
- 1971** R&D Center established
- 1966** Dongyang Nylon established
- 1957** Hyosung Industry established



Leading & Responsibility

Hyosung has become a global leader in innovating textile, industrial materials, chemistry, heavy industry, construction and information communication.

GLOBAL
NO. 1



Spandex



Tirecode



Airbag
Fabrics



Polyester Yarn
For Seatbelts



Leading & Responsibility

Hyosung is the living history and champion of Korea's economic development which has been overcoming difficulties and obstacles with indomitable spirit at frontlines.

KOREA
NO. 1

Transformer

Circuit Breaker

Motor

ATM

Pump

PET Bottles

Nylon Fiber

Polyester Fiber

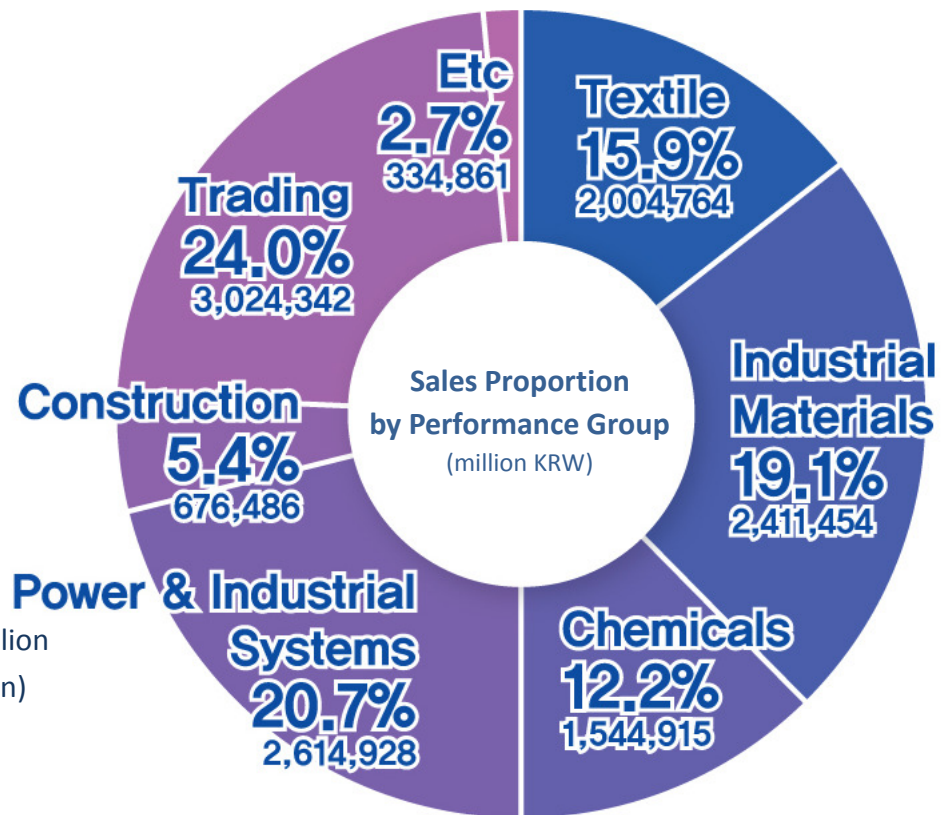
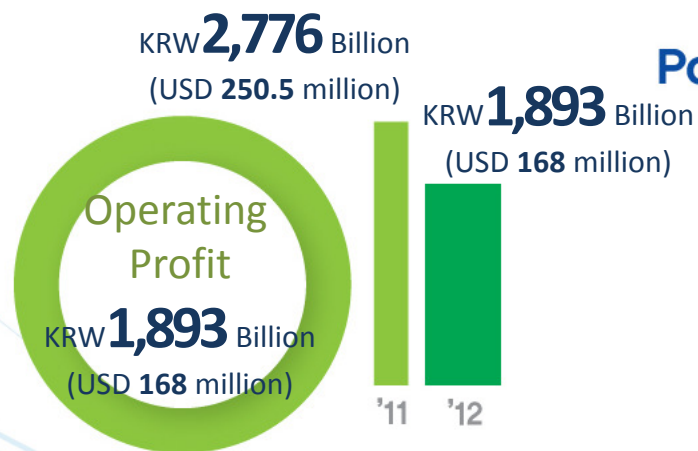
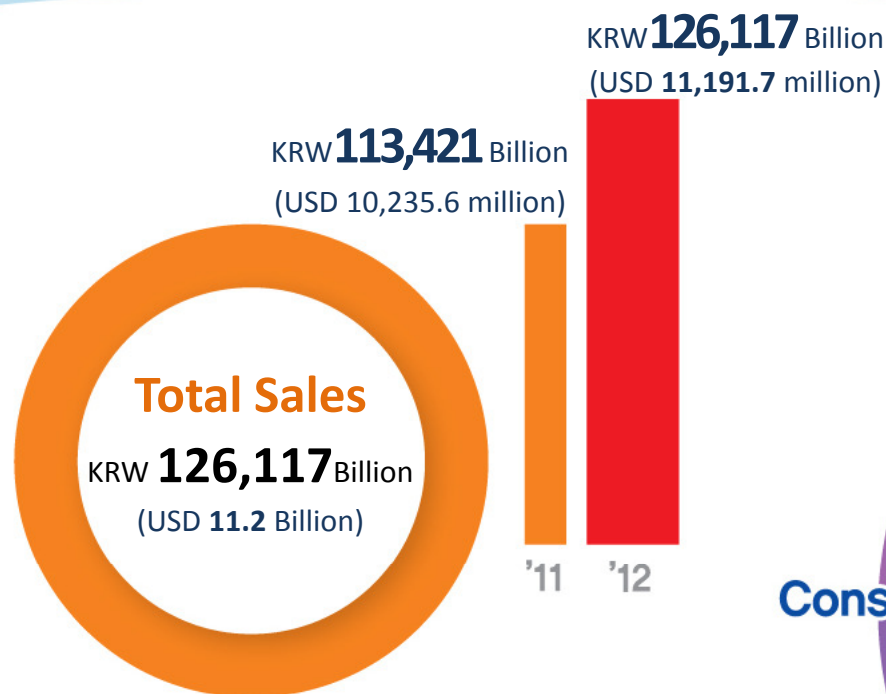
Carpet

Food Packaging Film



Performances

GLOBAL EXCELLENCE
HYOSUNG



Business Areas

GLOBAL EXCELLENCE
HYOSUNG



With Customers, With the World

**Hyosung is
your trusted partner**



Textile

Spandex PU
Nylon Polyester Fiber PU
Fabric · Dyeing PU



Industrial Materials

Tire & Industrial Reinforcements PU
Technical Yarn PU
Global Safety Textiles

Interior PU
Aramid Business Division
Carbon Business Division



Chemicals

PP/DH PU
Film PU
Packaging PU

TPA PU
Neochem PU
Optical Film PU



Power & Industrial Systems

Power Systems PU
Industrial Machinery PU

HYOSUNG GOODSPRINGS PU
Wind Energy Business Division



Construction

Construction PU
Hyosung EBARA Engineering PU
Chinhung International, Inc.



Trading

Steel & Metal Products PU I, II
Chemical Products PU

LED Business Division
Hyosung Trans-World PU



Information & Communication

Nautilus Hyosung PU
Hyosung Information Systems PU
Hyosung ITX Co., Ltd.

Galaxia Electronics Co., Ltd.
Galaxia Communications Co., Ltd.
Galaxia Device Co., Ltd.



Financing & Other Affiliated Companies

Hyosung Capital PU
The Class Hyosung Co., Ltd.

Hyosung Toyota Corporation
The Premium Hyosung Co., Ltd.

Domestic Business Premises

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HYOSUNG

15

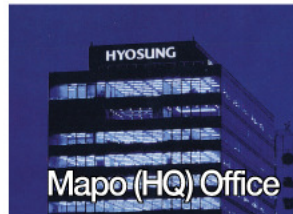
Plants

20

Offices and Sales

5

R&DB Labs



Seoul : Mapo(HQ), Cheongdam/Bangbae/Suseo/Banpo Office,
Environment R&D Center, Electronic R&D Center

• Gwangju Frozen Storage

Anyang Plant

R&DB Labs

Power & Industrial Systems R&D Center

• Jincheon Plant

• Oksan Plant

• Gwanghyewon Plant

• Sejong Plant

• Daejeon Plant

• Gumi Plant

• Jeonju Plant

• Daegu Plant

Eonyang Plant

Steel Wire Technical Center

• Ulsan Plant

• Yongyeon Plant

• Yangsan Plant

• Changwon Plant



Overseas Business Premises

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37

Production Corporations
4 branches of manufacturing
sales corporations

10

Trading Corporations
5 branches of manufacturing
sales corporations

19

Trading Offices

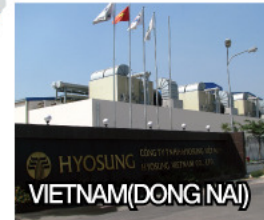
NORTH AMERICA

EUROPE

ASIA

AFRICA

SOUTH
AMERICA



Introduction to POLYKETONE

Hyosung R&DB Labs.

【 Contents 】

I . Introduction

II . Characteristics

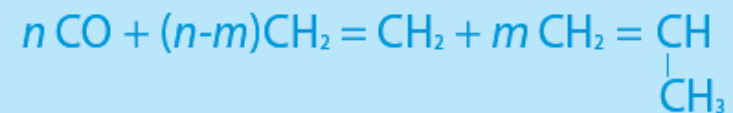
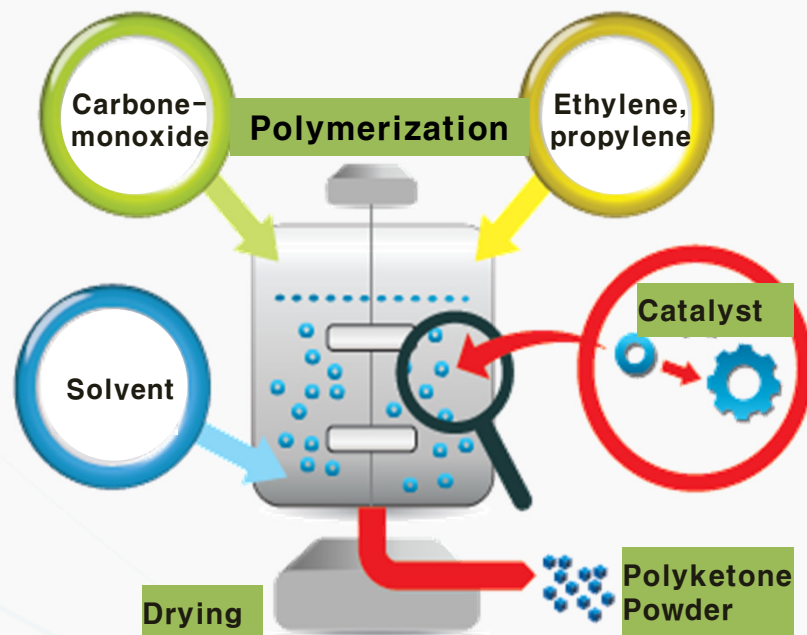
III . Applications

IV . Present & Future

I . Introduction

Polyketone

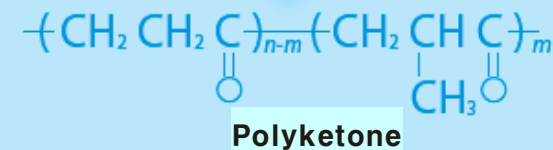
- New Green polymeric material composed of carbon-monoxide and olefin (ethylene, propylene).
- Composition
 - ENPLA Ter-Polymer (carbon-monoxide + ethylene + propylene)
 - Super FiberCo-Polymer (carbon-monoxide + ethylene)



Carbone-
monoxide

Ethylene

Propylene



I . Introduction

II . Characteristics

III . Applications

IV . Present & Future

II. Characteristics

1

Characteristics – “New Green Polymeric Material”

- New green polymeric material made of CO, one of major air-pollution source.

* Major 6 Air Pollution Source : CO, NO_x, SO_x, NH₃, VOC, PM

Polyketone 50,000MT

CO Consumption 25,000MT.

**Total Emission of Air pollution source in Korea
: 3.68 mil. MT**

- NO_x 28.8% *Nitrogen Oxide*
- VOC 23.5% *Volatile Organic Compounds*
- **CO 20.9%** *Carbon Monoxide*
- SO_x 10.9% *Sulfur Oxide*
- NH₃ 7.9% *Ammonia Emission*
- TSP 4.8% *Total Suspended Particulate*
- PM₁₀ 3.2% *Particle Matter in Diameter 10μm*

Same as 3.80 mil. Pine Tree

(30yr. Pine tree purify 6.6 Kg/yr CO₂)



Source : National Institute of Environmental Research (Korea)

II. Characteristics

2

Characteristic– “High Impact Strength”

- More than **230% higher impact strength** compared to **Nylon, PBT**.
- No deterioration due to good hydrolysis resistance.

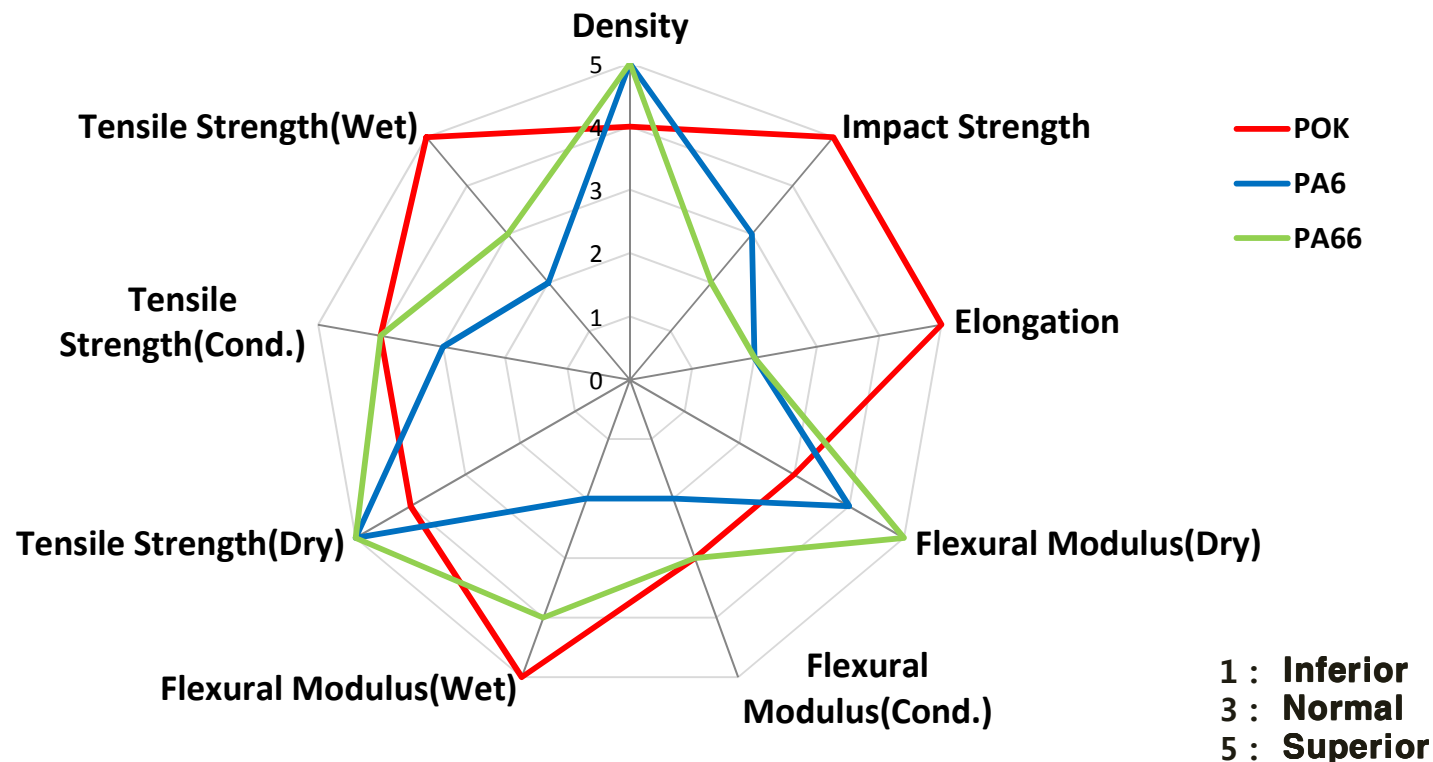
Items		Unit	POK	PA6	PA66	PBT	POM
Density		g/cm ³	1.24	1.14	1.14	1.30	1.41
Melting Temperature		°C	220	220	260	220	160
Impact Strength		KJ/m ²	12	5.2	4.1	5.0	6.5
Tensile Strength	Dry	MPa	70	80	80	55	65
	Conditioned		70	55	70	-	-
	Wet		60	35	50	-	-
Elongation at Break	Dry	%	270	17	19	16	35
	Conditioned		270	40	60	-	-
	Wet		390	360	370	-	-
Flexural Modulus	Dry	MPa	1,800	2,600	2,900	2,400	2,500
	Conditioned		1,800	1,200	2,200	-	-
	Wet		1,450	600	1,100	-	-

* Dry: 23°C, 50% RH, 24hrs Conditioned: 23°C, 50% RH, 60days Wet: 23°C, 90% RH, 60days

** POK : Hyosung M330A properties.

II. Characteristics

- Generally PA6, P66 has high tensile property but impact strength and elongation is low. Polyketone have good impact strength and elongation with enough tensile property.



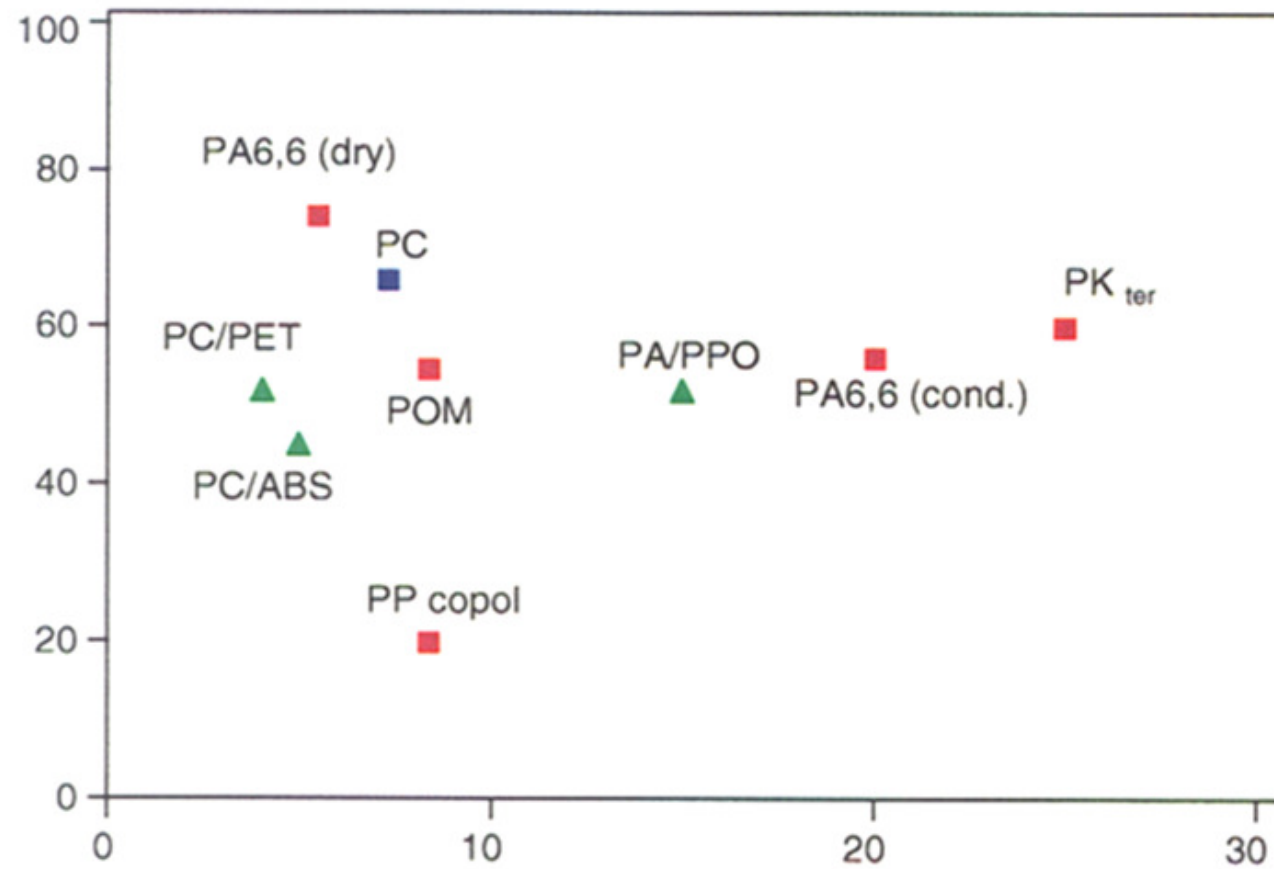
* Dry: 23°C, 50% RH, 24hrs Conditioned: 23°C, 50% RH, 60days Wet: 23°C, 90% RH, 60days
** POK : Hyosung M330A properties.

II. Characteristics

Tensile Properties

Tensile Strength at Yield (MPa)

- Semi Crystalline
- Amorphous
- ▲ Alloy



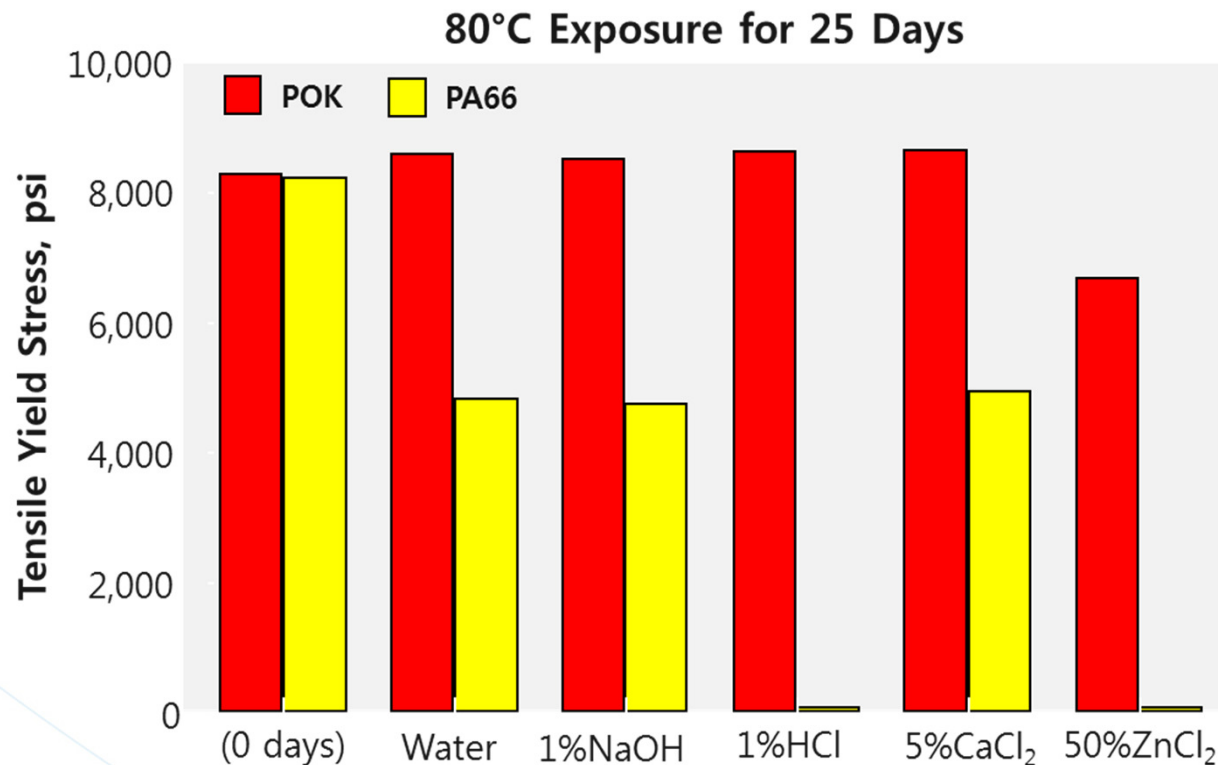
Elongation at Yield (%)

II. Characteristics

3

Characteristic – “Excellent Chemical Resistance”

- PK's chemical resistance is the top level among the plastics.
- No drops in properties due to the resistance to acidic/basic solutions.



II. Characteristics

Chemical Resistance

	Semi-crystalline							Amorphous		
	PK	PA66	PA12	POM	PBT	PPS	PVDF	PPO	PSU	PC
Hydrocarbons										
aliphatic	+	+	+	+	+	+	+	●	●	●
aromatic	+	+	+	+	+	+	+	●	●	●
halogenated	+	+	●	+	●	+	+	●	●	●
Ketones	+	+	+	+	+	+	●	●	●	●
Esters/ethers	+	+	+	+	+	+	+	●	●	●
Aldehydes	+	●	●	+	+	+	+	●	●	●
Aqueous										
water	+	●	+	+	●	+	+	+	+	+
weak acids	+	●	●	●	●	+	+	+	+	+
weak bases	+	●	●	+	●	+	●	+	●	+
strong acids	●	●	●	●	●	●	+	+	●	+
strong bases	●	●	●	+	●	●	●	●	●	●

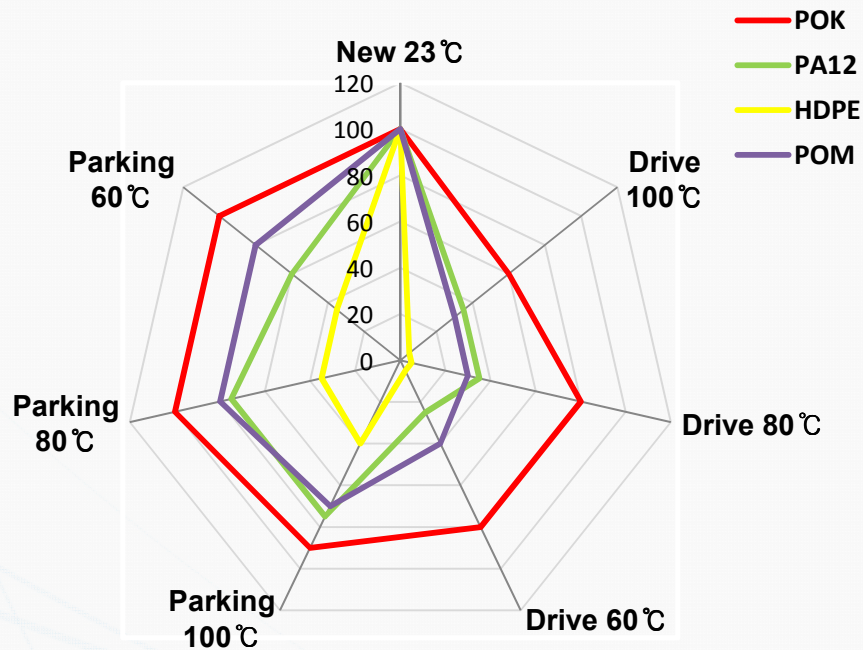
+ Resistant ● Not Resistant

Note: Relative ranking including temperature effects

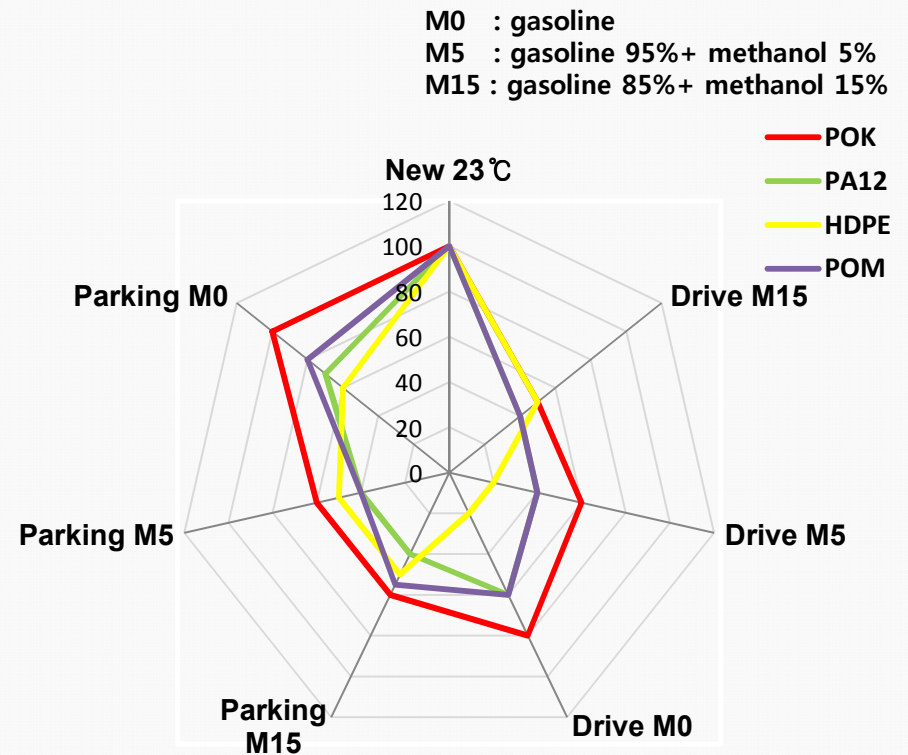
II. Characteristics

- *Excellent fuel resistance, small change after 3,000 hrs test .*
- *2 times superior to the PA12, current material for automotive tube.*

Property (Flexural Modulus)
after treated 3,000 hrs in Diesel



Property (Flexural Modulus)
after treated 3,000 hrs in Gasoline (60°C)



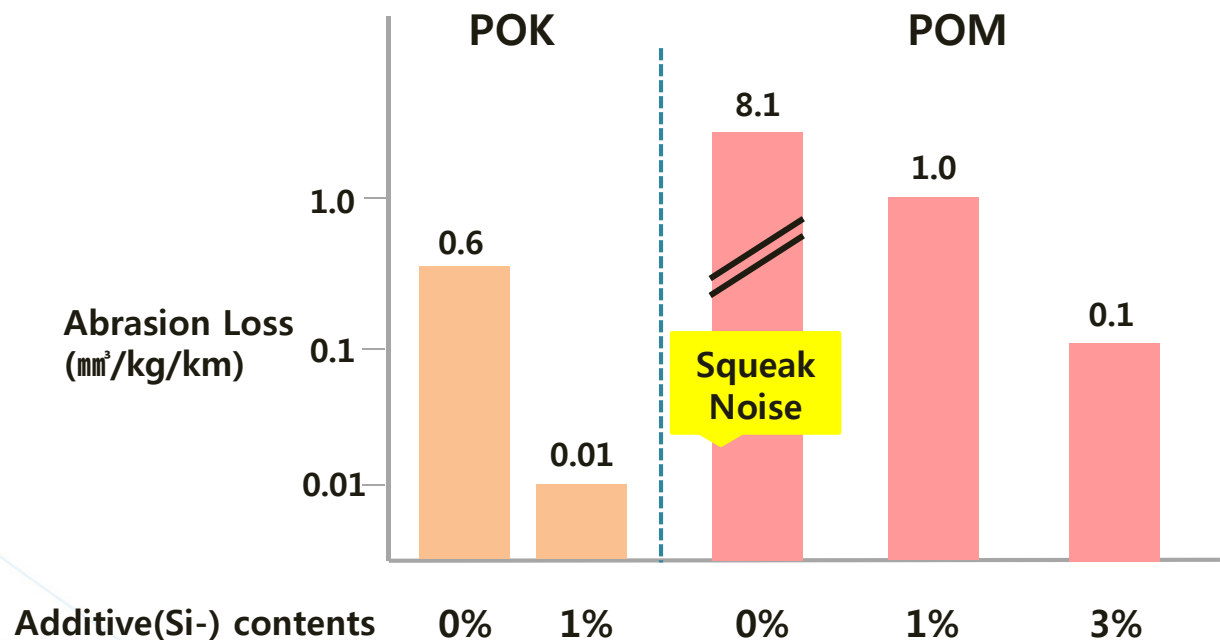
II. Characteristics

4

Characteristic- "Excellent Tribological Property"

- Polyketone has 14 times higher anti-abrasion property than that of POM, currently most stiff material. It helps almost permanent use without change.

- * POK base resin > POM base resin → 14 times higher.
- * POK base resin > POM with 1% additive → 1.7 times higher.
- * POK with 1% additive > POM with 3% additive → 10 times higher.



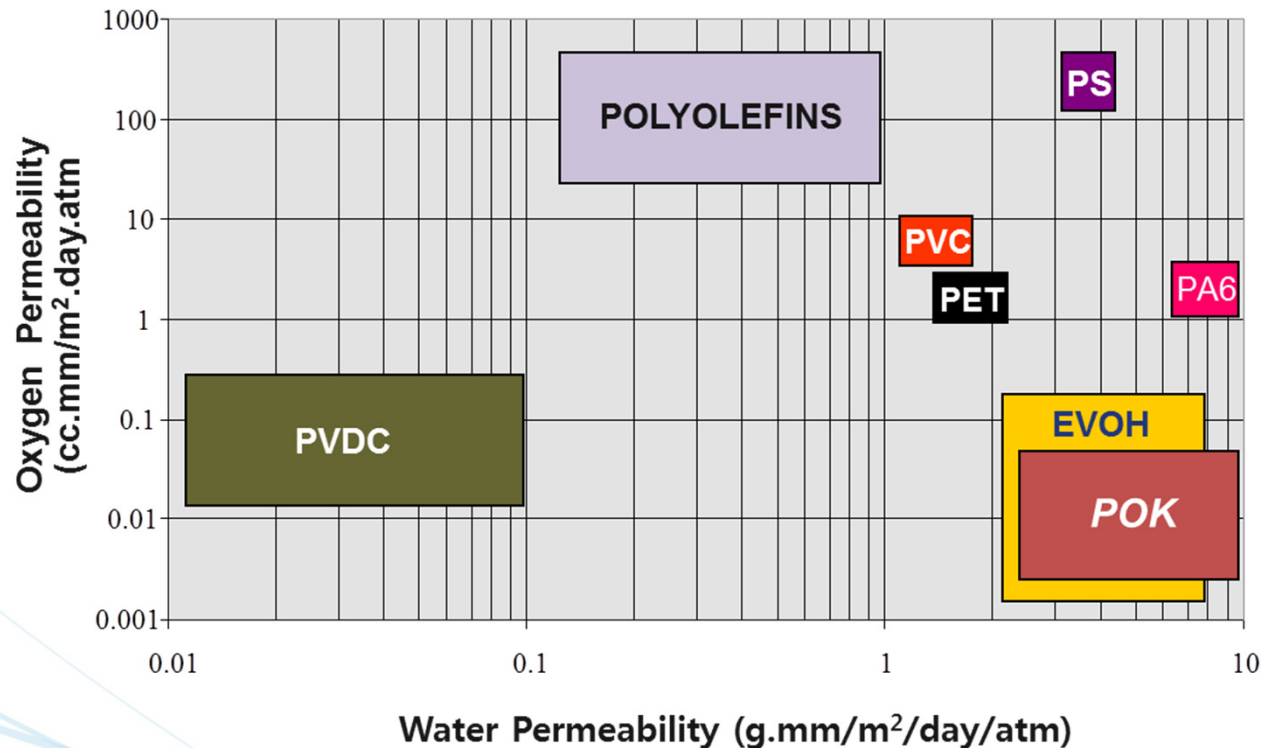
II. Characteristics

5

Characteristic- "High Barrier Property" : Gas Barrier

- Same level of EVOH, top class of food packaging material due to the gas barrier property.
(EVOH : multi-layer, Polyketone : mono-layer)

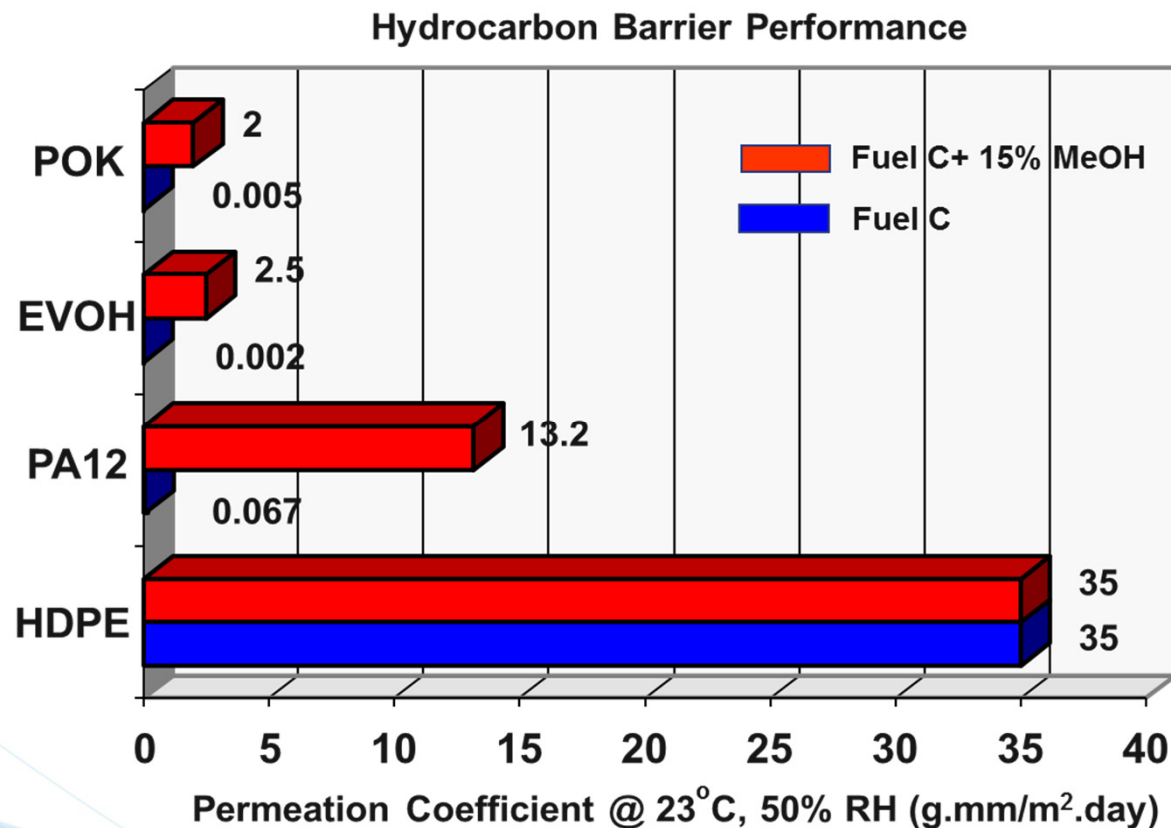
Barrier Performance Fit



II. Characteristics

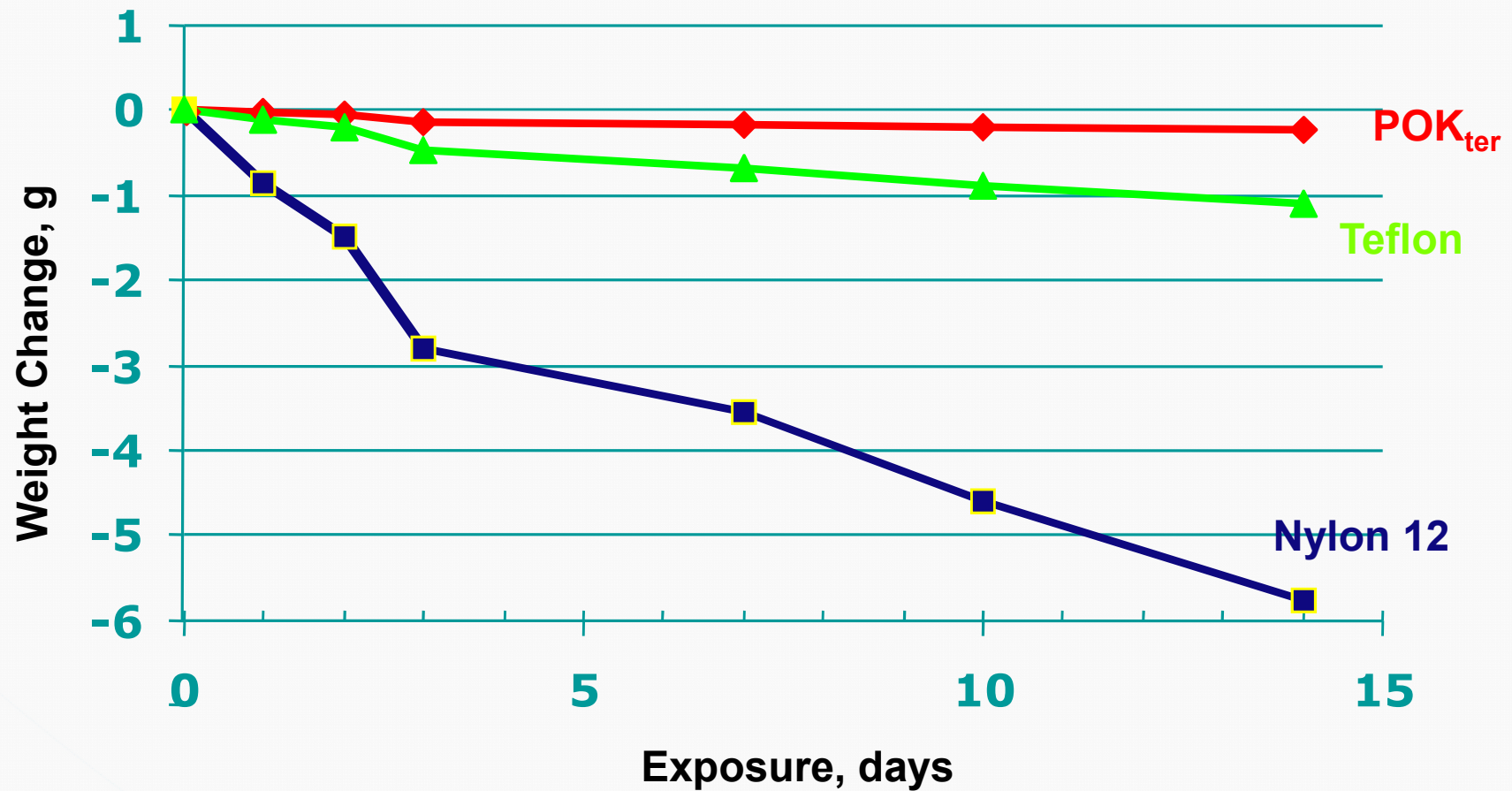
Characteristic – “High Barrier Property” : Hydrocarbon

- Polyketone has excellent barrier property to the hydrocarbon, with good chemical resistance.



II. Characteristics

Permeability to unleaded Gasoline at 93°C



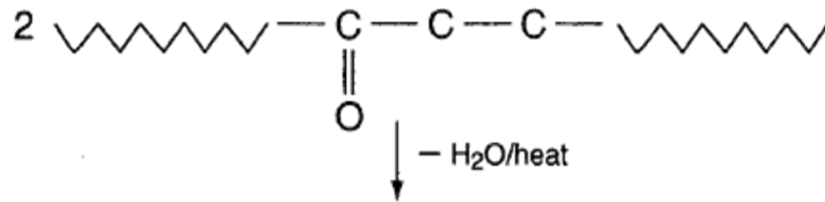
* Measured according to GM SPEC 9061-P

II. Characteristics

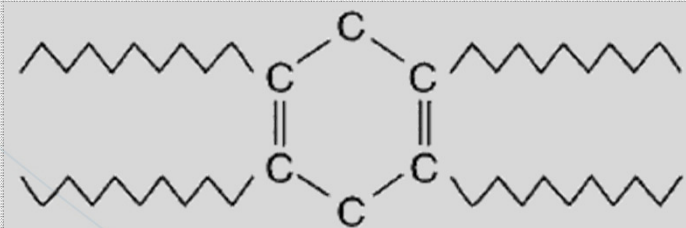
6

Characteristic – “Excellent Flame Retardant”

- Polyketone makes water, reacted ketone(C=O) group with hydrogen during burning and Char layer covered surface not to contact to oxygen and heat.
⇒ 50% dose of flame retardant additive compared to Nylon (UL-V0 rate).



Char 형성 : “Carbon Rich Aromatic Polymer”



* Phosphorous flame retardant (Metal Phosphinate) test result for UL-V0 rate

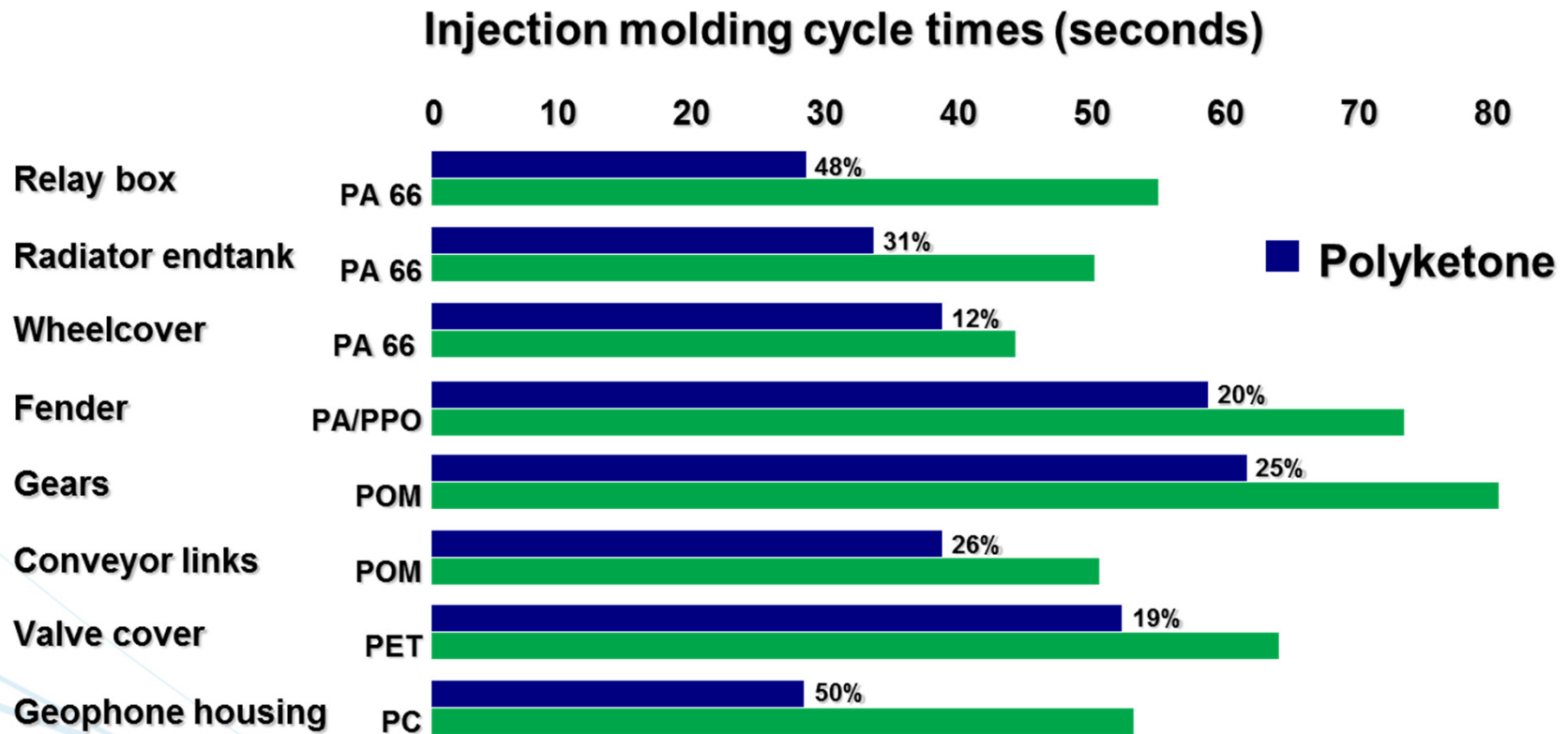
	PK	NY66
Contents(%)	8	17

II. Characteristics

7

Characteristic- "High Productivity"

- High crystallinity of Polyketone helps to shorten cycle time.
→ Improve productivity



II. Characteristics

Summary

- Polyketone is **new green polymeric material**, made of carbon-monoxide. It has excellent *"Impact strength"*, *"Chemical Resistance"*, *"Anti-abrasion"*, *"Gas barrier"*, *"Flame retardant"*, superior to current engineering plastic.

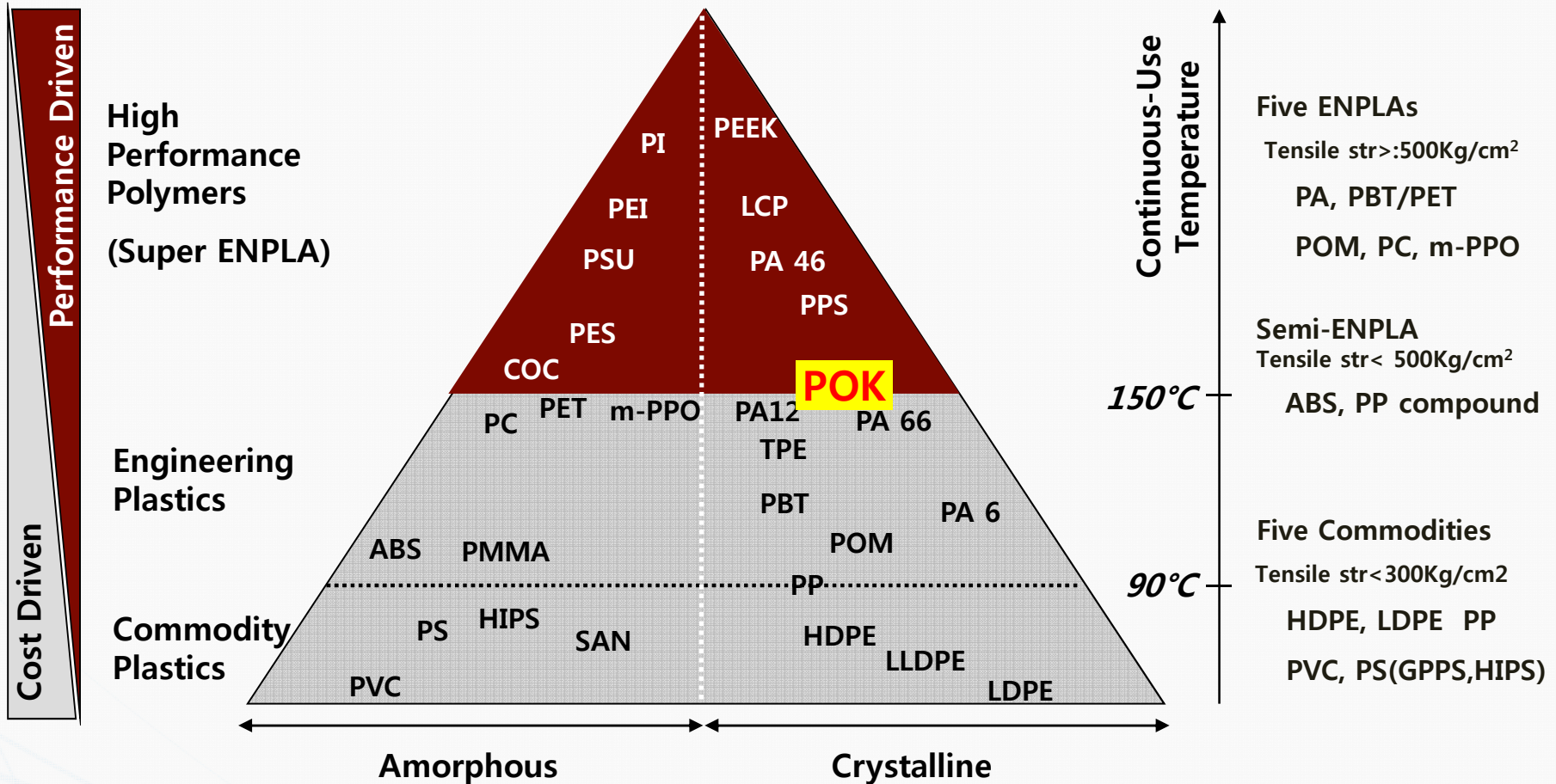
Product Characteristics	PA 11&12	PA 6&66	POM	PBT
Stiffness				
Temperature/Modulus				
Toughness				
Dimensional Stability				
Chemical Resistance				
Abrasion/Wear Resistance				

Polyketones: Outperform Equivalent Underperform

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II. Characteristics

Polyketone Positioning



I . What is Polyketone

II. Characteristic

III. Applications

IV. Present & Future

III. Applications

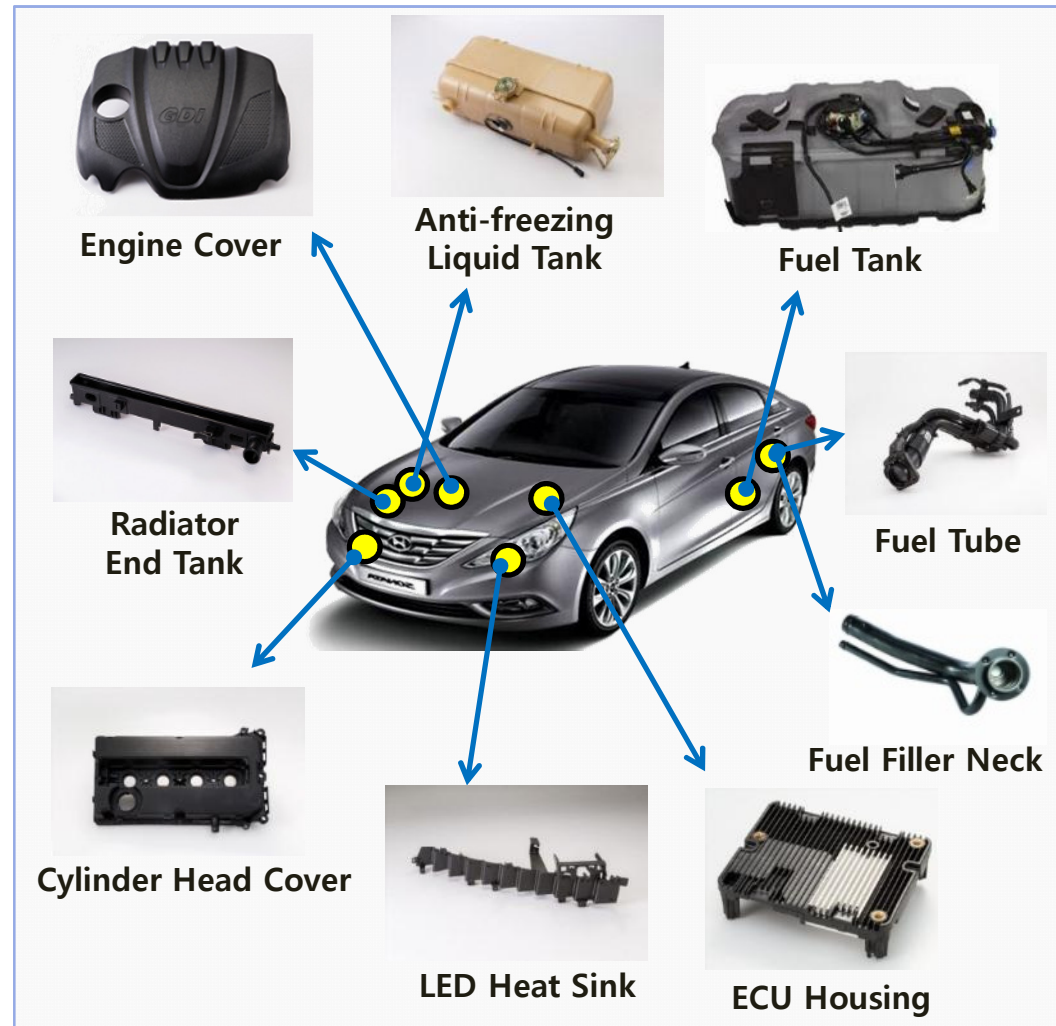
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1

Automotive Fuel Systems and under the Hood Applications

Characteristics

- Very Good Chemical Resistance
- High Permeation Resistance
- Superior Impact Strength
- Good High Temperature Performance



* Under Developing with Hyosung's Polyketone.

Automotive Outer Component Applications

Characteristics

- Superior Impact Strength
- Very Good Chemical Resistance
- Very Good Hydrolytic Stability
- Outstanding Stiffness/Toughness Balance



Door Checker



Fuel Filler Door



Snow Chain



Wheel Cover

* Under Developing with Hyosung's Polyketone.

III. Applications

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3

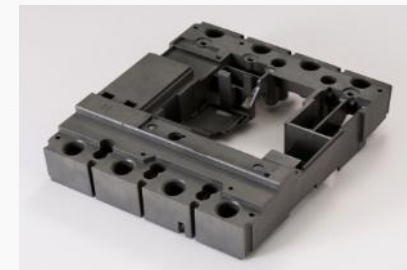
Electrical Applications : Connector & Plug, Switch, Socket, etc.

Characteristics

- Halogen and Red Phosphorus Free Fire Retardant
- Good Toughness
- Good Tracking Resistance
- High Resilience
- Good Processability



Connector & Plug



Switch



Power Line Bus

* Under Developing with Hyosung's Polyketone.

III. Applications

GLOBAL EXCELLENCE
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4

Gears : ATM, Office Automation(OA), Automotive, etc.

Characteristics

- Superior Wear & Abrasion Resistance
- High Creep Resistance
- Very Good Hydrolytic Stability
- Outstanding Stiffness/Toughness Balance



Gears of ATM, OA Machines



Power Steering
Worm Gear



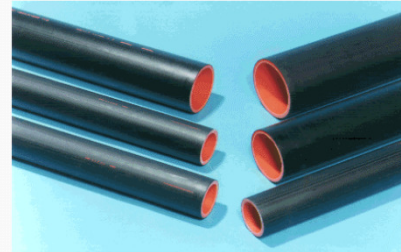
* Under Developing with Hyosung's Polyketone.

5

Barrier Pipe & Packaging Applications

Characteristics

- Chemicals & Hydrocarbons Barrier
- Oxygen Barrier : Food
- Aroma/Flavor Barrier : Personal Care Products



Pipe & Tube



Pipe Cap



Packaging Bottles



Personal Care Products



Food Packaging

* Under Developing with Hyosung's Polyketone.

I . Introduction

II. Characteristic

III. Application

IV. Present & Future

IV. Present & Future

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Development History

- **2004 Start Lab. Scale Development.**
- 2006 Bench scale Polymerization Equipment set-up
(Capa. : 10 MT/Y, Anyang R&DB Labs.)
- 2008 Start ENPLA development.
- 2011 Start Fiber Development.
- **2012 Pilot Polymerization Plant set-up.**
(Capa. : 1,000 MT/Y, Ulsan Plant)
- 2013 Finish engineering for Commercial Plant.
- **2015 Commercial Plant start .**
(Capa. : 50,000 MT/Y, Ulsan Plant)

Hyosung developed basic material technology and engineering design was finished.

" June `2015, Commercial plant will be started"

▪ Patent : Total 160
(Domestic 133, World-wide 27)



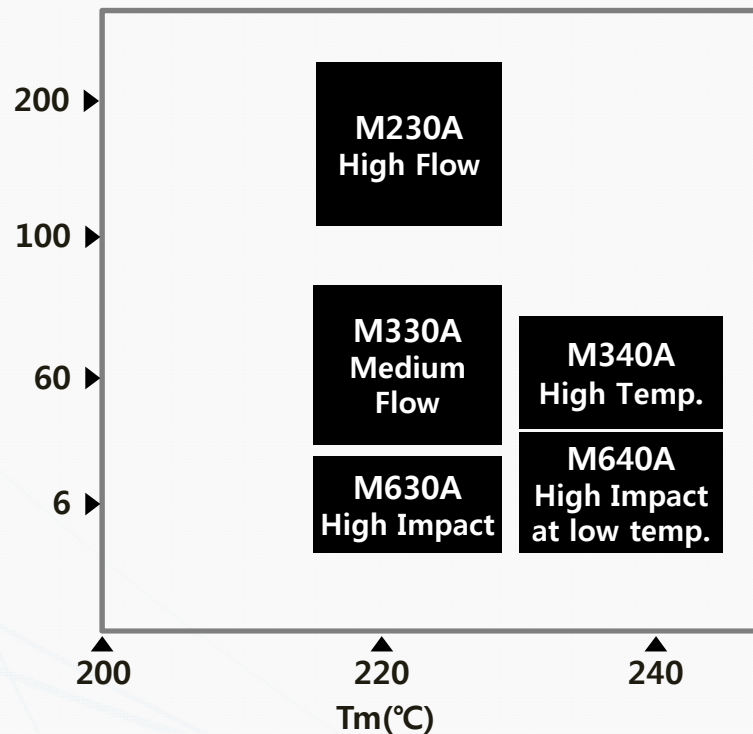
[Pilot Plant]
· 1,000 MT/Y

IV. Present & Future

Portfolio

- 5 Base resin (M230A~M640A) and 27 compounding recipes
- Melt Index 6~200, Melting Temp. 220~240°C for Injection Molding and Extrusion.

MI (g/10min)



POK Grade		Characteristic	
Name			
M230A	High Flow	Injection Molding	For High Filling
M330A	Medium Flow		For general/thin wall injection
M340A	High Temp.		For high temperature use
M630A	High Impact	Extrusion/Injection	For Pipe Extrusion For high impact injection molding
M640A	High Impact at low temp		For high impact at low temperature

IV. Present & Future

Base Resin Grade : High Flow M230A, Medium Flow M330A, High Impact M630A.

Item	Method	Unit	M230A	M330A	M630A
Physical					
Density	ASTM D792	g/cm ³	1.24	1.24	1.24
Water Content (23°C, 60% RH, Eq.)	ASTM D570	%	0.45	0.5	0.5
Thermal					
Melting Temperature	ASTM D1525	°C	220	220	220
Melt Flow Rate (240°C, 2.16kg)	ASTM D1238	g/10min	150	60	6
Deflection Temperature : HDT 0.45MPa(4.6 kg/cm ²)	ASTM D648	°C	205	210	210
Mechanical					
Tensile Strength	ASTM D638	Kg/cm ²	500	600	620
Nominal Strain at Break	ASTM D638	%	>25	>250	>300
Flexural Strength	ASTM D790	Kg/cm ²	500	600	620
Flexural Modulus	ASTM D790	Kg/cm ²	13,000	18,000	18,000
Charpy Notched Impact Strength	ASTM D256	Kg · cm/cm	5	12	18
Electrical					
Volume Resistivity	ASTM D257	Ω·cm	10¹⁵	10¹⁵	10¹⁵
Dielectric Strength	ASTM D149	KV/mm	20	17	17



Thank you very much.